



CDP Turkey Climate Change Conference

2018 Results and Award Ceremony

Zorlu PSM / Meydan Puaye
27th March 2019

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@steventebbe

EUROPE REPORT

Higher ambitions
Higher expectations

CDP Europe Awards | Celebrating Natural Capital Business Leadership



HIGHER AMBITIONS, HIGHER EXPECTATIONS

CDP Europe report 2018


Written on behalf of over 650 institutional investors with US\$87 trillion in assets




CDP Europe Report 2018




Europe leads the world on sustainability



849
total climate
change
respondents



183
total water
respondents



83
total forests
respondents

859
disclosing
corporates from
24 European
countries

2,341
MtCO₂e
reported annual
scope 1 & 2
greenhouse gas
emissions, greater
than Germany, the
UK and France
combined

85
MtCO₂e
reported
emissions
reductions,
greater than
annual emissions
of Austria

Action on climate change and resource issues

80%

identify climate-related risks facing their business

88%

have a procedure in place to identify and assess deforestation risks

92%

have a water-related target or goal in place

28%

of carbon targets are now set for between 2025 and 2050



70%

have made public commitments on deforestation and forest degradation



€4bn

estimated financial impact from water-related issues in the past year



More action is needed to prevent major threats

80%

have identified that their business faces some sort of climate-related risk

39%

are currently using climate-scenarios to inform their business strategy

1/4

have identified transition risks with high impact that are at least likely to occur

Companies see rising physical and transition risks

Risk type	Currently facing	Short term	Medium term	Long term
Physical risk	11%	17%	26%	27%
Transition risk	17%	37%	51%	26%
Any type of risk	23%	43%	59%	41%

Companies also see business opportunities



40%
of companies saw an
opportunity in **resource
efficiency**



26%
of companies saw an
opportunity in **energy
source**



71%
of companies saw an
opportunity in **produc
and services**



22%
of companies saw an
opportunity in **markets**

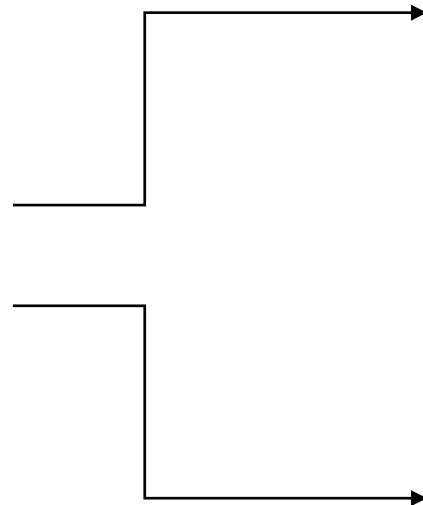


13%
of companies saw an
opportunity in **resilience**

Integrating sustainability into core business

39%

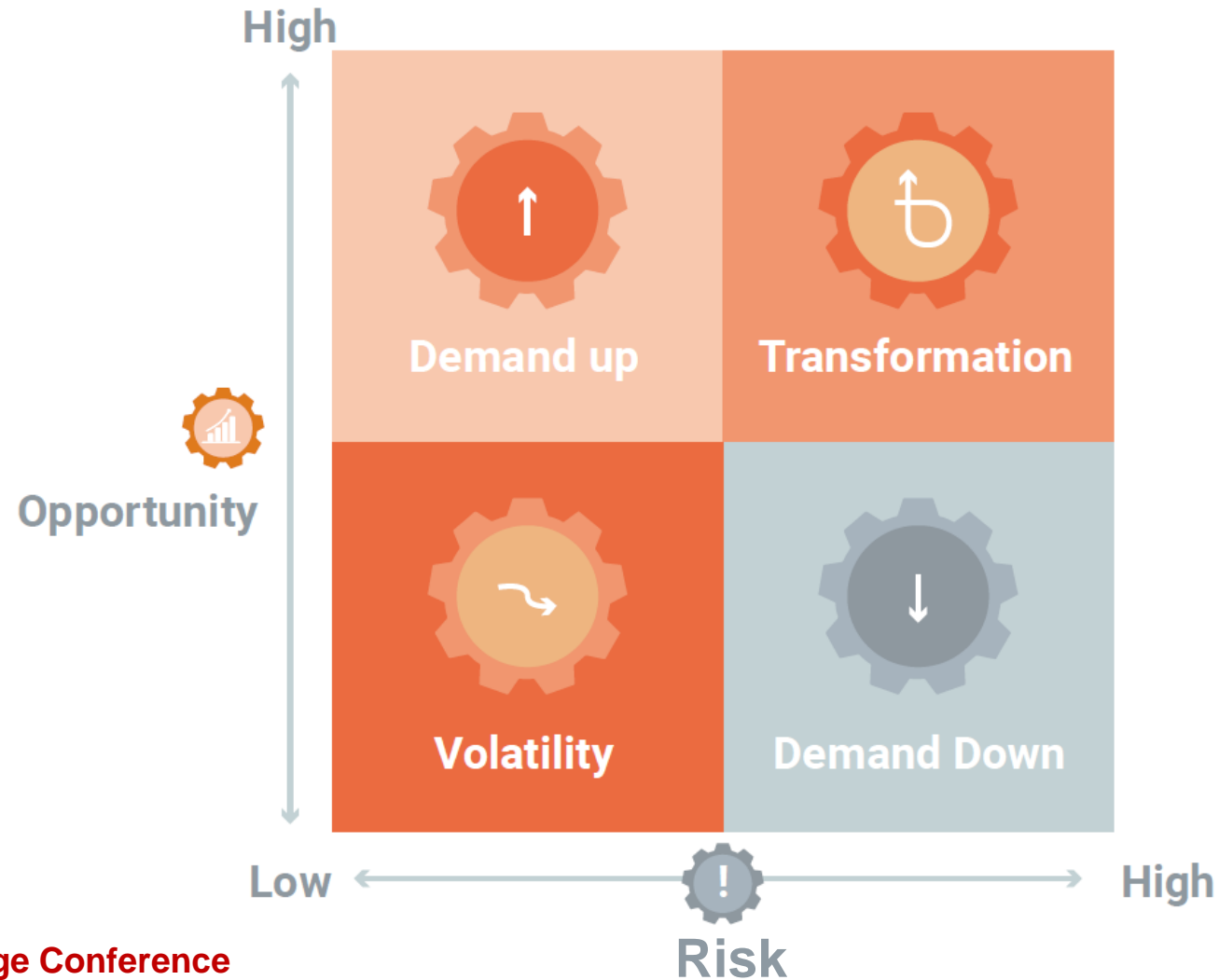
are currently using
climate-scenarios to
inform their business
strategy




163 companies
setting **science-based
targets (SBTs)**




Scenarios assess future risks and opportunities



Most Turkish companies comply with EU market rules

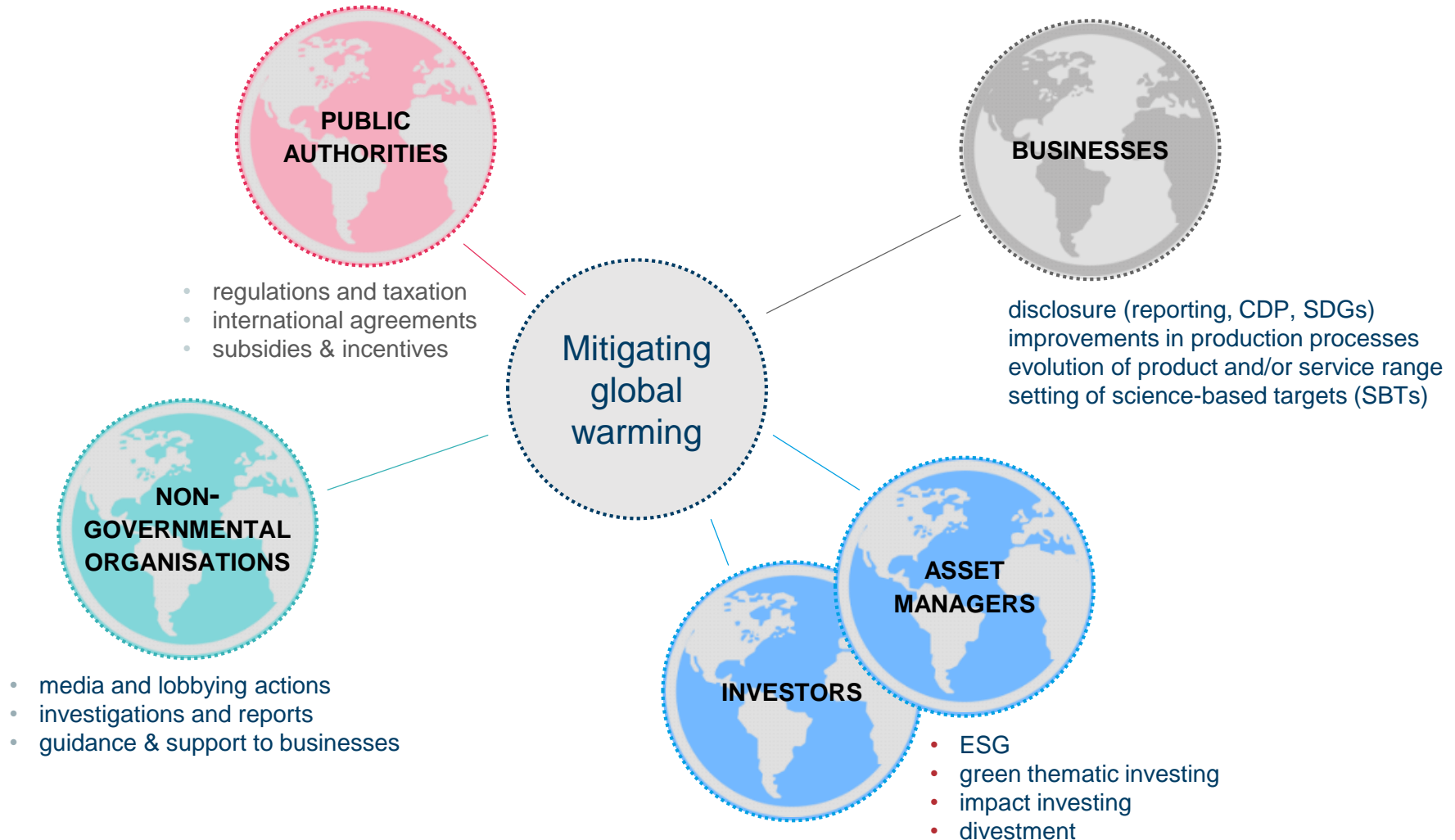


CDP sends official invitations to disclose to the BIST-100, and disclosure numbers to CDP's water program are on the rise

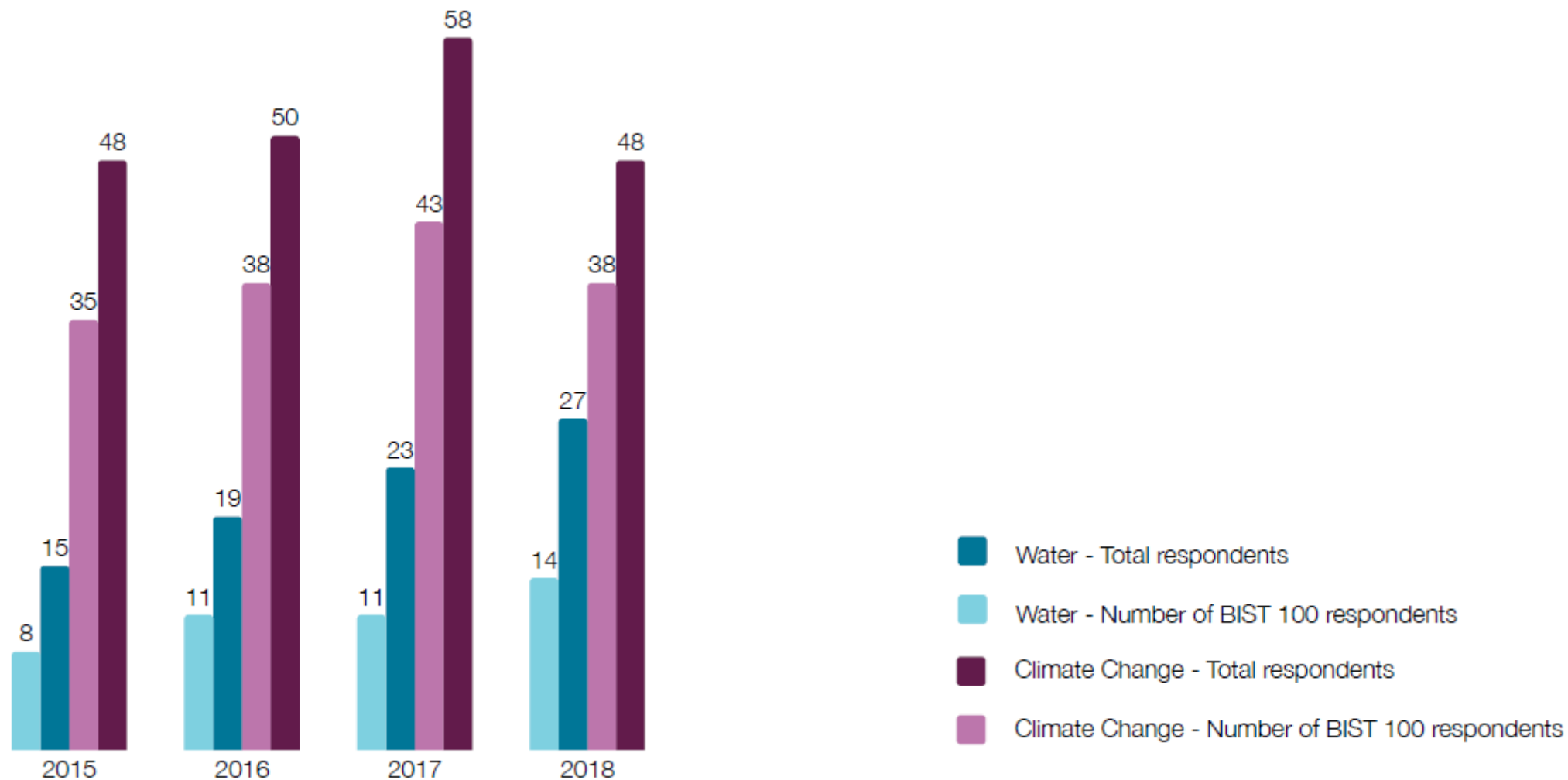


Nearly all of the Turkish companies responding to CDP hold close trade relationships with European countries

We all have a role to play



Water disclosure on the rise in Turkey



Special thanks to Melsa Ararat



THANK YOU